



Nomination for Single Holder

Branch	Customer ID	Customer Name

We hereby wish to create the following Investment Portfolio for the purpose of placing orders for mutual fund units online and also nominate the following person(s) in respect of all the scheme(s) purchased under the Investment Portfolio.

Investment Portfolio Name Desired: _____

Nominee 1

Nominee Name:	
Relation with Investor:	
% Ownership:	
Nominee Address:	
Nominee Date of Birth: (DD/MM/YYYY)	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Nominee Minor: (Please Tick)	<input type="checkbox"/> Yes <input type="checkbox"/> No
Guardian Name: (If Nominee is Minor)	
Guardian Address: (If Nominee is Minor)	

Nominee 2

Nominee Name:	
Relation with Investor:	
% Ownership:	
Nominee Address:	
Nominee Date of Birth: (DD/MM/YYYY)	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Nominee Minor: (Please Tick)	<input type="checkbox"/> Yes <input type="checkbox"/> No
Guardian Name: (If Nominee is Minor)	
Guardian Address: (If Nominee is Minor)	

Nominee 3

Nominee Name:	
Relation with Investor:	
% Ownership:	
Nominee Address:	
Nominee Date of Birth: (DD/MM/YYYY)	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Nominee Minor: (Please Tick)	<input type="checkbox"/> Yes <input type="checkbox"/> No
Guardian Name: (If Nominee is Minor)	
Guardian Address: (If Nominee is Minor)	

Customer Name	Signature

Date: